

<b>IHSG</b>	<b>6,652</b>
Change (%)	<b>-0.75%</b>
Net Foreign Buy (YTD)	<b>16.73 T</b>
Support	<b>6620</b>
Resistance	<b>6690</b>

Sectoral	Last	Change %
IDXBASIC.JK	990	-0.64%
IDXCYCLIC.JK	880	-0.08%
IDXENERGY.JK	1,805	-0.11%
IDXFINANCE.JK	1,404	0.18%
IDXHEALTH.JK	1,483	-0.02%
IDXNONCYC.JK	738	-0.89%
IDXINDUST.JK	1,173	-0.10%
IDXINFRA.JK	850	-1.06%
IDXPROPERT.JK	730	-0.42%
IDXTECHNO.JK	4,873	-2.07%
IDXTRANS.JK	1,927	-0.31%

Commodities	Last	Change %
Crude Oil Aug 23	69.5	-0.09%
Brent Crude Oil	74.1	0.00%
Gold Aug 23	1925.2	0.08%
Copper Jul 23	3.9	-0.08%

Indeks	Close	Change %
Dow Jones Industrial Average	33,947	-0.01%
S&P 500	4,382	0.37%
NASDAQ Composite	13,631	0.95%
FTSE 100	7,502	-0.76%
DAX PERFORMANCE-INDEX	15,988	-0.22%
SSE Composite Index	3,198	-1.31%
HANG SENG INDEX	19,218	-1.98%
Nikkei 225	33,365	0.30%

Indikator	Tingkat / Date
GDP Growth Rate	0.36 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.86 percent
Inflation Rate	4.33 percent
Inflation Rate MoM	0.33 percent
Interest Rate	5.75 percent
Balance of Trade	2828 USD Million
Current Account	4181 USD Million
Current Account to GDP	0.3 percent of GDP
Government Debt to GDP	41.2 percent of GDP
Government Budget	-4.65 percent of GDP
Business Confidence	10.27 points
Manufacturing PMI	52.7 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- UNVR restui sisa dividen Rp. 2.7 triliun atau sebesar Rp. 71 per saham
- CFIN tetapkan dividen tunai sebesar Rp. 100 per lembar
- MBMA eksekusi perjanjian novasi USD30 juta
- Harga batu bara Newcastle ditutup naik 5.5%
- Cum dividen PTBA & ANTM

### NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) merosot tajam 0,75% pada penutupan perdagangan Kamis (22/6/23). Penurunan IHSG kemarin terjadi setelah IHSG naik tajam pada perdagangan Rabu (21/6). Dengan demikian, dalam lima hari perdagangan, IHSG kembali terkoreksi 0,92%. Tak hanya itu, secara year to date (ytd) indeks membukukan koreksi sebesar 2,90%.

Bank Indonesia mempertahankan suku bunga reverse repo tujuh hari utamanya stabil di 5,75% untuk pertemuan kelima berturut-turut di bulan Juni 2023, sesuai dengan ekspektasi pasar yakni 13 institusi yang terlibat dalam pembentukan consensus. Tingkat suku bunga Deposit Facility dan suku bunga Lending Facility juga dipertahankan masing-masing 6,5% dan 5%. Pembuat kebijakan menyatakan bahwa keputusan tersebut bertujuan untuk memastikan inflasi tetap terkendali dalam kisaran target 3,0 ± 1% hingga sisa tahun 2023; dan menstabilkan Rupiah untuk mengendalikan inflasi impor dan memitigasi dampak ketidakpastian pasar keuangan global.

Beralih ke Amerika Serikat (AS), bursa saham Wall Street ditutup bervariasi dengan mayoritas menguat pada perdagangan Kamis kemarin, di mana dua indeks mengakhiri koreksinya selama empat hari beruntun. Indeks Dow Jones Industrial Average (DJIA) ditutup turun tipis 0,01% ke posisi 33.946,711. Namun untuk indeks S&P 500 dan Nasdaq Composite berhasil menguat. S&P 500 menguat 0,37% ke 4.381,89 dan Nasdaq melesat 0,95% menjadi 13.630,61.

Saham-saham teknologi ditutup menguat yang sebelumnya sempat dilepas oleh investor karena sentimen dari antusiasme terkait teknologi kecerdasan buatan (Artificial Intelligence/AI) mulai memudar. Selain itu, bank sentral AS (Federal Reserve/The Fed) yang mengisyaratkan akan menaikkan lagi suku bunga acuannya juga membebani saham-saham teknologi.

Sementara di pasar Komoditas, harga batu bara terbang. Pada perdagangan Kamis (22/6/2023), harga batu bara kontrak Juli di pasar ICE Newcastle ditutup di posisi US\$ 141 per ton. Harganya terbang 5,5%. Harga tersebut adalah yang tertinggi sejak 9 Juni atau dalam sembilan hari perdagangan terakhir. Harga batu bara terbang menyambut rencana pemerintah China untuk memberikan stimulus ekonomi. Stimulus tersebut akan melengkapi stimulus yang sudah diberikan oleh bank sentral China (PBoC) melalui pemangkasan suku bunga.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
JPFA	1,280	Trading Buy	1,300	1,320	1,240	Trading Buy, entry level: 1245-1280
BISI	1,645	Trading Buy	1,670	1,690	1,595	Trading Buy, entry level: 1600-1650
BRIS	1,690	Trading Buy	1,715	1,740	1,640	Trading Buy, entry level: 1645-1690
SRTG	1,780	Trading Buy	1,810	1,835	1,730	Trading Buy, entry level: 1735-1780
PNBN	1,145	Trading Buy	1,160	1,180	1,110	Trading Buy, entry level: 1120-1150

# LQ45 PERFORMANCE

Friday, June 23, 2023

CODE	PRICE	Daily (%)	PER
ACES	670	-2.90%	17
BRIS	1,690	3.05%	16
GOTO	115	-2.54%	#N/A
BSDE	1,130	-0.44%	8
ASII	6,775	-2.17%	9
ICBP	11,175	-1.32%	20
BBRI	5,475	-1.79%	15
AKRA	1,515	1.00%	11
INDF	7,225	-2.03%	8
BBCA	9,050	-0.82%	25
TLKM	3,940	-1.01%	19
PTBA	3,780	-1.82%	4
BMRI	5,075	-0.49%	11
ANTM	2,010	0.00%	12
JPPA	1,280	1.59%	26
INTP	9,775	-0.26%	17
BBTN	1,330	-0.75%	5
BBNI	9,050	-0.55%	9
AMRT	2,590	0.00%	36
BRPT	730	-1.35%	286
KLBF	2,020	-1.46%	28
SIDO	725	0.69%	20
TOWR	1,040	0.48%	16
SMGR	6,025	0.00%	15
CPIN	5,150	-1.44%	43
INKP	7,925	-0.94%	4
MEDC	920	-1.08%	3
UNVR	4,250	-2.52%	34
UNTR	23,525	0.75%	4
EXCL	1,930	-1.28%	18
INCO	6,350	-1.17%	18
HRUM	1,435	2.50%	4
TBIG	2,030	-2.40%	30
ARTO	3,230	0.31%	3,090
TINS	955	0.00%	15
TPIA	2,080	-0.95%	#N/A
BUKA	212	-2.75%	#N/A
SCMA	164	-1.20%	17
PGAS	1,310	0.38%	7
MDKA	3,030	0.66%	#N/A
INDY	1,935	0.26%	2
EMTK	725	-5.23%	43
SRTG	1,780	4.40%	#N/A
ESSA	585	-1.68%	5
ITMG	24,025	0.10%	2

PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)
ACES		35.08%
BRIS		31.01%
GOTO		26.37%
BSDE		22.83%
ASII		18.86%
ICBP		11.75%
BBRI		10.83%
AKRA		8.21%
INDF		7.43%
BBCA		5.85%
TLKM		5.07%
PTBA		2.44%
BMRI		2.27%
ANTM		1.26%
JPPA		-1.16%
INTP		-1.26%
BBTN		-1.48%
BBNI		-1.90%
AMRT		-2.26%
BRPT		-3.31%
KLBF		-3.35%
SIDO		-3.97%
TOWR		-5.45%
SMGR		-8.37%
CPIN		-8.85%
INKP		-9.17%
MEDC		-9.36%
UNVR		-9.57%
UNTR		-9.78%
EXCL		-9.81%
INCO		-10.56%
HRUM		-11.42%
TBIG		-11.74%
ARTO		-13.17%
TINS		-18.38%
TPIA		-19.07%
BUKA		-19.08%
SCMA		-20.39%
PGAS		-25.57%
MDKA		-26.46%
INDY		-29.12%
EMTK		-29.61%
SRTG		-29.64%
ESSA		-36.07%
ITMG		-38.44%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	71%	392		810	-17%
BRIS	54%	1,095		1,820	-7%
GOTO	42%	81		402	-71%
BSDE	29%	875		1,195	-5%
ASII	30%	5,200		7,300	-7%
ICBP	38%	8,125		11,700	-4%
BBRI	38%	3,960		5,625	-3%
AKRA	69%	895		1,670	-9%
INDF	20%	6,025		7,500	-4%
BBCA	29%	7,000		9,400	-4%
TLKM	10%	3,570		4,770	-17%
PTBA	33%	2,840		4,530	-17%
BMRI	41%	3,588		5,500	-8%
ANTM	31%	1,535		2,390	-16%
JPPA	26%	1,015		1,635	-22%
INTP	9%	8,975		11,850	-18%
BBTN	16%	1,150		1,572	-15%
BBNI	27%	7,150		9,950	-9%
AMRT	45%	1,785		3,150	-18%
BRPT	5%	697		1,061	-31%
KLBF	29%	1,565		2,360	-14%
SIDO	15%	630		1,010	-28%
TOWR	18%	885		1,295	-20%
SMGR	7%	5,625		8,277	-27%
CPIN	19%	4,330		6,275	-18%
INKP	17%	6,775		10,400	-24%
MEDC	70%	540		1,430	-36%
UNVR	7%	3,960		5,475	-22%
UNTR	6%	22,200		36,200	-35%
EXCL	14%	1,695		2,780	-31%
INCO	34%	4,740		7,750	-18%
HRUM	19%	1,205		2,050	-30%
TBIG	13%	1,800		3,260	-38%
ARTO	65%	1,960		11,100	-71%
TINS	10%	870		1,735	-45%
TPIA	3%	2,010		2,650	-22%
BUKA	10%	193		354	-40%
SCMA	24%	132		278	-41%
PGAS	1%	1,295		1,995	-34%
MDKA	6%	2,850		4,950	-39%
INDY	13%	1,705		3,420	-43%
EMTK	28%	565		2,300	-68%
SRTG	17%	1,515		3,030	-41%
ESSA	22%	480		1,265	-54%
ITMG	9%	22,125		45,650	-47%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>PER</b>	: PER saat ini dibawah 10 kali
<b>YTD (%)</b>	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>52W Low</b>	: Harga terendah selama 52 Minggu terakhir
<b>52W High</b>	: Harga tertinggi selama 52 Minggu terakhir
<b>%52W Low</b>	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
<b>%52W High</b>	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Friday, June 23, 2023

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,300	0.39%	45	ASSA		67.74%	ASSA	91%	680		1,945	-33%
GGRM	28,100	-2.18%	15	GGRM		56.11%	GGRM	70%	16,500		31,950	-12%
ISAT	8,600	-2.82%	13	ISAT		39.27%	ISAT	63%	5,275		9,125	-6%
ACES	670	-2.90%	17	ACES		35.08%	ACES	71%	392		810	-17%
BFIN	1,410	0.00%	11	BFIN		33.65%	BFIN	46%	965		1,535	-8%
BRIS	1,690	3.05%	16	BRIS		31.01%	BRIS	54%	1,095		1,820	-7%
GOTO	115	-2.54%	#N/A	GOTO		26.37%	GOTO	42%	81		402	-71%
JSMR	3,680	-0.27%	11	JSMR		23.49%	JSMR	33%	2,770		3,960	-7%
ERAA	482	1.26%	8	ERAA		22.96%	ERAA	28%	376		580	-17%
BSDE	1,130	-0.44%	8	BSDE		22.83%	BSDE	29%	875		1,195	-5%
DOID	366	-1.08%	6	DOID		20.39%	DOID	39%	264		460	-20%
ASII	6,775	-2.17%	9	ASII		18.86%	ASII	30%	5,200		7,300	-7%
CTRA	1,110	-1.77%	11	CTRA		18.09%	CTRA	38%	805		1,185	-6%
MAPI	1,685	-3.16%	14	MAPI		16.61%	MAPI	103%	830		1,940	-13%
SMRA	680	0.74%	16	SMRA		12.40%	SMRA	37%	498		740	-8%
BMTR	312	0.00%	4	BMTR		12.23%	BMTR	19%	262		470	-34%
HMSP	940	-1.05%	17	HMSP		11.90%	HMSP	21%	780		1,235	-24%
ICBP	11,175	-1.32%	20	ICBP		11.75%	ICBP	38%	8,125		11,700	-4%
BBRI	5,475	-1.79%	15	BBRI		10.83%	BBRI	38%	3,960		5,625	-3%
AKRA	1,515	1.00%	11	AKRA		8.21%	AKRA	69%	895		1,670	-9%
INDF	7,225	-2.03%	8	INDF		7.43%	INDF	20%	6,025		7,500	-4%
PWON	486	-1.22%	13	PWON		6.58%	PWON	17%	414		530	-8%
BBCA	9,050	-0.82%	25	BBCA		5.85%	BBCA	29%	7,000		9,400	-4%
ELSA	330	1.85%	6	ELSA		5.77%	ELSA	18%	280		400	-18%
MYOR	2,640	-0.56%	25	MYOR		5.60%	MYOR	55%	1,700		2,900	-9%
TLKM	3,940	-1.01%	19	TLKM		5.07%	TLKM	10%	3,570		4,770	-17%
AVIA	660	-0.75%	29	AVIA		4.76%	AVIA	17%	565		960	-31%
PTBA	3,780	-1.82%	4	PTBA		2.44%	PTBA	33%	2,840		4,530	-17%
BMRI	5,075	-0.49%	11	BMRI		2.27%	BMRI	41%	3,588		5,500	-8%
LSIP	1,030	0.98%	8	LSIP		1.48%	LSIP	8%	955		1,275	-19%
ANTM	2,010	0.00%	12	ANTM		1.26%	ANTM	31%	1,535		2,390	-16%
JPFA	1,280	1.59%	26	JPFA		-1.16%	JPFA	26%	1,015		1,635	-22%
INTP	9,775	-0.26%	17	INTP		-1.26%	INTP	9%	8,975		11,850	-18%
BBTN	1,330	-0.75%	5	BBTN		-1.48%	BBTN	16%	1,150		1,572	-15%
BBNI	9,050	-0.55%	9	BBNI		-1.90%	BBNI	27%	7,150		9,950	-9%
AMRT	2,590	0.00%	36	AMRT		-2.26%	AMRT	45%	1,785		3,150	-18%
SMDR	376	0.00%	2	SMDR		-2.59%	SMDR	9%	344		674	-44%
BRPT	730	-1.35%	286	BRPT		-3.31%	BRPT	5%	697		1,061	-31%
KLBF	2,020	-1.46%	28	KLBF		-3.35%	KLBF	29%	1,565		2,360	-14%
SIDO	725	0.69%	20	SIDO		-3.97%	SIDO	15%	630		1,010	-28%
AALI	7,600	0.00%	10	AALI		-5.30%	AALI	8%	7,050		10,075	-25%
TOWR	1,040	0.48%	16	TOWR		-5.45%	TOWR	18%	885		1,295	-20%
SMGR	6,025	0.00%	15	SMGR		-8.37%	SMGR	7%	5,625		8,277	-27%
CPIN	5,150	-1.44%	43	CPIN		-8.85%	CPIN	19%	4,330		6,275	-18%
MPMX	1,020	-0.49%	7	MPMX		-8.93%	MPMX	15%	885		1,360	-25%
INKP	7,925	-0.94%	4	INKP		-9.17%	INKP	17%	6,775		10,400	-24%
MEDC	920	-1.08%	3	MEDC		-9.36%	MEDC	70%	540		1,430	-36%
UNVR	4,250	-2.52%	34	UNVR		-9.57%	UNVR	7%	3,960		5,475	-22%
UNTR	23,525	0.75%	4	UNTR		-9.78%	UNTR	6%	22,200		36,200	-35%
EXCL	1,930	-1.28%	18	EXCL		-9.81%	EXCL	14%	1,695		2,780	-31%
MNCN	665	-0.75%	4	MNCN		-10.14%	MNCN	21%	550		1,100	-40%
INCO	6,350	-1.17%	18	INCO		-10.56%	INCO	34%	4,740		7,750	-18%
TAPG	565	0.00%	5	TAPG		-11.02%	TAPG	12%	505		770	-27%
HRUM	1,435	2.50%	4	HRUM		-11.42%	HRUM	19%	1,205		2,050	-30%
TBIG	2,030	-2.40%	30	TBIG		-11.74%	TBIG	13%	1,800		3,260	-38%
RMKE	825	-1.20%	4	RMKE		-12.23%	RMKE	47%	560		1,215	-32%
TKIM	6,150	-0.40%	3	TKIM		-12.77%	TKIM	10%	5,600		8,525	-28%
ARTO	3,230	0.31%	3,090	ARTO		-13.17%	ARTO	65%	1,960		11,100	-71%

HEAL	1,340	-0.74%	66	HEAL	1,340		-13.55%	HEAL	1,340	6%	1,265	▼	1,800	-26%
PNLF	308	9.22%	6	PNLF	308		-13.97%	PNLF	308	21%	254	▼	775	-60%
BRMS	135	-2.88%	100	BRMS	135		-15.09%	BRMS	135	18%	114	▼	282	-52%
MIKA	2,680	3.08%	39	MIKA	2,680		-15.99%	MIKA	2,680	11%	2,420	▼	3,400	-21%
PTPP	600	-0.83%	13	PTPP	600		-16.08%	PTPP	600	20%	498	▼	1,075	-44%
MTEL	670	-1.47%	31	MTEL	670		-16.25%	MTEL	670	8%	620	▼	805	-17%
TINS	955	0.00%	15	TINS	955		-18.38%	TINS	955	10%	870	▼	1,735	-45%
TPIA	2,080	-0.95%	#N/A	TPIA	2,080		-19.07%	TPIA	2,080	3%	2,010	▼	2,650	-22%
BUKA	212	-2.75%	#N/A	BUKA	212		-19.08%	BUKA	212	10%	193	▼	354	-40%
SCMA	164	-1.20%	17	SCMA	164		-20.39%	SCMA	164	24%	132	▼	278	-41%
PGAS	1,310	0.38%	7	PGAS	1,310		-25.57%	PGAS	1,310	1%	1,295	▼	1,995	-34%
MDKA	3,030	0.66%	#N/A	MDKA	3,030		-26.46%	MDKA	3,030	6%	2,850	▼	4,950	-39%
ENRG	214	-2.73%	5	ENRG	214		-27.21%	ENRG	214	11%	193	▼	404	-47%
INDY	1,935	0.26%	2	INDY	1,935		-29.12%	INDY	1,935	13%	1,705	▼	3,420	-43%
EMTK	725	-5.23%	43	EMTK	725		-29.61%	EMTK	725	28%	565	▼	2,300	-68%
SRTG	1,780	4.40%	#N/A	SRTG	1,780		-29.64%	SRTG	1,780	17%	1,515	▼	3,030	-41%
WIKA	535	0.94%	#N/A	WIKA	535		-33.13%	WIKA	535	49%	358	▼	1,135	-53%
ESSA	585	-1.68%	5	ESSA	585		-36.07%	ESSA	585	22%	480	▼	1,265	-54%
ITMG	24,025	0.10%	2	ITMG	24,025		-38.44%	ITMG	24,025	9%	22,125	▼	45,650	-47%
ADRO	2,260	0.00%	2	ADRO	2,260		-41.30%	ADRO	2,260	12%	2,010	▼	4,250	-47%
WSKT	202	0.00%	#N/A	WSKT	202		-43.89%	WSKT	202	4%	195	▼	595	-66%
ADMR	935	11.31%	8	ADMR	935		-44.84%	ADMR	935	26%	740	▼	2,050	-54%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## RUPS

YPAS	(T)	INTD	(T)
VRNA	(T)	INTA	(T)
VOKS	(T)	INDF	(T)
TECH	(T)	IDPR	(T)
SWAT	(T)	ICBP	(T)
STTP	(T)	FMII	(T)
SOHO	(T)	DIGI	(T)
RUIS	(T)	BOSS	(T)
PORT	(T)	BLUE	(T)
PMJS	(T)	BKDP	(T)
RANS	(T)	BCIP	(T)
OPMS	(T, LB)	ALKA	(T)
MYTX	(T, LB)		
MPRO	(T)		
LUCK	(T)		
LRNA	(T)		
LMPI	(T, LB)		
KLIN	(T, LB)		

## DIVIDEND

### CUM DATE

TINS	Rp. 41.95
SMRA	Rp. 7
SMKM	Rp. 1
PTBA	Rp. 1094
GVLA	Rp. 16
ANTM	Rp. 79.5

### EX DATE

SCMA	Rp. 6.5
LTLS	Rp. 50
KOBX	Rp. 10
JTPE	Rp. 7.5
HILL	Rp. 30
EMTK	Rp. 5

## IPO

### BOOK BUILDING

AMMN	Rp 1.650 - Rp 1.775
GRPM	Rp. 120 - Rp. 130
WIDI	Rp. 100 - Rp. 115
CRSN	Rp. 120 - Rp. 125
TGUK	Rp. 105 - Rp. 112

**AO DISCLAIMER ON  
SCHEDULE MAY CHANGE**

# ECONOMIC CALENDAR



Monday June 19 2023			Actual	Previous	Consensus	Forecast
7:00 AM	US	NAHB Housing Market Index JUN	55	50	51	48
6:15 PM	CN	Loan Prime Rate 1Y	3.55%	3.65%	3.55%	3.55%
6:15 PM	CN	Loan Prime Rate 5Y JUN	4.20%	4.30%	4.20%	4.20%
Tuesday June 20 2023			Actual	Previous	Consensus	Forecast
3:30 AM	US	Fed Bullard Speech				
5:30 AM	US	Building Permits Prel MAY	1.491M	1.417M	1.42M	1.425M
5:30 AM	US	Housing Starts MoM MAY	21.70%	-2.9% Ⓣ		-1.20%
5:30 AM	US	Building Permits MoM Prel MAY	5.20%	-1.40%		0.60%
5:30 AM	US	Housing Starts MAY	1.631M	1.34M Ⓢ	1.4M	1.384M
8:30 AM	US	3-Month Bill Auction	5.13%	5.15%		
8:30 AM	US	6-Month Bill Auction	5.17%	5.16%		
8:45 AM	US	Fed Williams Speech				
	US	International Monetary Market (IMM) Date				
Wednesday June 21 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUN/16	7%	6.77%		
4:00 AM	US	MBA Mortgage Applications JUN/16	0.50%	7.20%		
4:00 AM	US	MBA Mortgage Refinance Index JUN/16	425.1	434.1		
4:00 AM	US	MBA Mortgage Market Index JUN/16	209.8	208.8		
4:00 AM	US	MBA Purchase Index JUN/16	165.6	163.2		
5:55 AM	US	Redbook YoY JUN/17	0.90%	0.40%		
7:00 AM	US	Fed Chair Powell Testimony				
7:00 AM	US	Fed Cook Testimony				
7:00 AM	US	Fed Jefferson Testimony				
8:30 AM	US	17-Week Bill Auction	5.22%	5.15%		
9:25 AM	US	Fed Goolsbee Speech				
10:00 AM	US	20-Year Bond Auction	4.01%	3.95%		
1:00 PM	US	Fed Mester Speech				
1:30 PM	US	API Crude Oil Stock Change JUN/16	-1.246M	1.024M	-0.433M	
Thursday June 22 2023			Actual	Previous	Consensus	Forecast
12:20 AM	ID	Deposit Facility Rate JUN	5.00%	5.00%	5.00%	5.00%
12:20 AM	ID	Lending Facility Rate JUN	6.50%	6.50%	6.50%	6.50%
12:20 AM	ID	Loan Growth YoY MAY	9.39%	8%		
12:30 AM	ID	Interest Rate Decision	5.75%	6%	6%	6%
1:00 AM	US	Fed Waller Speech				
5:30 AM	US	Chicago Fed National Activity Index MAY	-0.15	0.14 Ⓢ		0.15
5:30 AM	US	Current Account Q1	\$-219.3B	\$-216.2B Ⓣ	\$-217.5B	\$-200.0B
5:30 AM	US	Initial Jobless Claims JUN/17	264K	264K Ⓢ	260K	271.0K
5:30 AM	US	Jobless Claims 4-week Average JUN/17	255.75K	247.25K Ⓢ	242.01K	250.0K
5:30 AM	US	Continuing Jobless Claims JUN/10	1759K	1772K Ⓢ	1782K	1785.0K
6:55 AM	US	Fed Bowman Speech				
7:00 AM	US	Fed Chair Powell Testimony				
7:00 AM	US	Existing Home Sales MoM MAY	0.20%	-3.2% Ⓣ		-0.50%
7:00 AM	US	Existing Home Sales MAY	4.3M	4.29M Ⓢ	4.25M	4.25M
7:00 AM	US	Fed Mester Speech				
7:00 AM	US	CB Leading Index MoM MAY	-0.70%	-0.60%	-0.70%	-0.40%
7:30 AM	US	EIA Natural Gas Stocks Change JUN/16	95Bcf	84Bcf	91Bcf	
8:00 AM	US	EIA Gasoline Stocks Change JUN/16	0.479M	2.108M	0.113M	
8:00 AM	US	EIA Crude Oil Stocks Change JUN/16	-3.831M	7.919M	0.329M	
8:00 AM	US	EIA Distillate Stocks Change JUN/16	0.433M	2.123M	0.705M	
8:00 AM	US	EIA Gasoline Production Change JUN/16	-0.352M	0.106M		
8:00 AM	US	EIA Crude Oil Imports Change JUN/16	-1.493M	-0.814M		
8:00 AM	US	EIA Heating Oil Stocks Change JUN/16	-0.38M	1.405M		
8:00 AM	US	EIA Refinery Crude Runs Change JUN/16	-0.116M	-0.061M		
8:00 AM	US	EIA Cushing Crude Oil Stocks Change JUN/16	-0.098M	1.554M		
8:00 AM	US	EIA Distillate Fuel Production Change JUN/16	0.089M	-0.255M		
8:00 AM	US	Kansas Fed Composite Index JUN	-12	-1	-5	1

8:00 AM	US	<u>Kansas Fed Manufacturing Index JUN</u>	-10	-2		-1
8:30 AM	US	<u>8-Week Bill Auction</u>	5.14%	5.08%		
8:30 AM	US	<u>4-Week Bill Auction</u>	5.01%	5.01%		
9:00 AM	US	<u>15-Year Mortgage Rate JUN/21</u>	6.03%	6.10%		
9:00 AM	US	<u>30-Year Mortgage Rate JUN/21</u>	6.67%	6.69%		
10:00 AM	US	<u>5-Year TIPS Auction</u>	1.83%	1.32%		
<b>1:30 PM</b>	US	<u>Fed Barkin Speech</u>				
Friday June 23 2023			Actual	Previous	Consensus	Forecast
<b>2:15 AM</b>	US	<u>Fed Bullard Speech</u>				
<b>5:00 AM</b>	US	<u>Fed Bostic Speech</u>				
<b>6:45 AM</b>	US	<u>S&amp;P Global Composite PMI Flash JUN</u>		54.3		53
<b>6:45 AM</b>	US	<u>S&amp;P Global Manufacturing PMI Flash JUN</u>		48.4	48.5	48.7
<b>6:45 AM</b>	US	<u>S&amp;P Global Services PMI Flash JUN</u>		54.9	54	53
10:00 AM	US	<u>Baker Hughes Oil Rig Count JUN/23</u>		552		
10:00 AM	US	<u>Baker Hughes Total Rig Count JUN/23</u>		687		
<b>10:40 AM</b>	US	<u>Fed Mester Speech</u>				
Sunday June 25 2023			Actual	Previous	Consensus	Forecast
<b>6:15 AM</b>	US	<u>Fed Williams Speech</u>				
8:00 PM	ID	<u>M2 Money Supply YoY MAY</u>		5.50%		
Monday June 26 2023			Actual	Previous	Consensus	Forecast
<b>7:30 AM</b>	US	<u>Dallas Fed Manufacturing Index JUN</u>		-29.1		-12
8:30 AM	US	<u>3-Month Bill Auction</u>		5.13%		
8:30 AM	US	<u>6-Month Bill Auction</u>		5.17%		
10:00 AM	US	<u>2-Year Note Auction</u>		4.30%		

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